


Services provided:

- 1) Interface on Website modifications with Web Developer and Management
- 2) Manage client-controlled Website content, news, Holiday trading schedules and research postings daily
- 3) Monitor  daily and post "Trade with OSCAR" videos to research section in timely manner consistent with recommendation immediacy.
- 4) Develop/Maintain currency of Biz-Dev IB email brochure. (online sample copy: www.intercontilimited.com/bc_dorman_ib_brochure.pdf)
- 5) Administer Managed Futures and Systems Trading webpage(s) including:
 - a) Update monthly performance of each featured CTA
 - b) Interface with CTAs on sales issues
 - c) Monitor CTA performance for style shift
 - d) Monitor CTA performance for unusual (extreme) gains/losses with an eye to potential risk management issues
 - e) Provide in depth analyses on CTA trading profiles, income stream probabilities.
 - f) Ingratiate featured CTAs to FCM's services by facilitating CTA exposure to and listings by tracking services beyond those normally used domestically (Europe/Asia).
 - g) Introduce FCM featured CTAs to Hedge Fund tracking firms recently expanded to include futures money managers.
 - h) Monetize such services to FCM's benefit by then negotiating typically overlooked revenue streams (float retention/fee sharing).
 - i) Continually monitor tracking and news services seeking emerging CTAs fitting FCM's preferred trading profile.
 - j) Continually monitor tracking and news services seeking new systems providers/software developers for potential inclusion in FCM's product line.
- 6) Handle broker requests for managed futures assistance as directed by management.
- 7) Obtain through third-party sources, daily futures research reports and distribute to FCM IBs and in-house brokers (10-30 reports/day)
 - a) Partial source list: <http://www.dormantrading.com/IBCenter/bankresearch/bankresearch.pdf>
- 8) Develop, maintain & update managed futures sales resource library in support of FCM IB/broker efforts to sell MF product.
 - a) Resource library: www.intercontilimited.com and <http://www.intercontilimited.com/mfutsarchive/>.